



## APPLICATION FOR RECORDS RETENTION SCHEDULE

OFFICE OF THE SECRETARY OF STATE  
DEPARTMENT OF ARCHIVES AND HISTORY  
RECORDS MANAGEMENT DIVISION

INSTRUCTIONS: See Publication No. 76-RM-1 for instructions on completing this form. Forward signed original to Department of Archives and History, Records Management Division, 330 Capitol Avenue, Atlanta, Georgia, 30334. Attention: Scheduling Section.

FOR AGENCY USE		FOR RECORDS MANAGEMENT USE	
Application Date 6/20/80	1. Agency Address Georgia Ports Authority Trade Development Division Post Office Box 2406 Savannah, Georgia 31402	Application Number <b>80-361</b>	
Application Number 84		Date Received AUG 27 1980	Date Completed SEP 24 1980
2. Person to Contact Mary Downs		Working Title Administrative Assistant	Telephone Number 964-1721, # 259
3. Action Requested a. <input checked="" type="checkbox"/> Establish Retention Schedule; record will continue to accumulate. b. <input type="checkbox"/> Dispose of present accumulation; no further accumulation anticipated. c. <input type="checkbox"/> Amend Application No. _____ Check One: <input type="checkbox"/> Change; <input type="checkbox"/> Supersede; <input type="checkbox"/> Void			
4. Dates of Series Earliest      Latest Mid 1978      To Date		5. Records Series Title (followed by title used in office, if different) Customer Account Files	
6. Division and Office Function      What is the function of the Division and the Office in which this record series is created?  The Trade Development Division is responsible for planning and implementing marketing analyses and resulting sales plans and strategies; the direction of traffic programs including pricing, tariff rates, rules and regulations and inland rate competitiveness. This division is involved in the development of inland barge terminals, maintaining high level of contact with steamship lines, both in the states and abroad, and coordinates activities with G.P.A. domestic and foreign offices to ensure these close contacts.			
7. Record Series Description  Documents relating to:  included are:          File is arranged:  Numerically: 900., 925., 930., 935., 940.		This file contains the following documents (include form numbers and titles, if any): Attach samples of the file.  Future growth and past record of trade for G.P.A.  Files on shipping lines, agents, forwarders, brokers, clients, potential customers; both domestic and abroad.	
8. Monthly Reference Rate One to six months old _____; Seven to twelve months old _____; Thirteen to twenty-four months old _____; twenty-five months and older <u>Daily</u> ?		How often are records referred to which are:	
9. Annual Rate of Accumulation of Records Letter-size drawers _____; Legal-size drawers <u>8</u> ; Shelves _____; Other (specify) _____			

YES	NO	10. Questionnaire (Place an "X" in the proper column)
X		a. Is this the official copy of the series? If not, where is it?
X		b. Does the series contain confidential information requiring security handling? If yes, cite law or regulation.
X		c. Is this a vital record?
X		d. Does this series have historical or long term research value?
	X	e. When one or two documents in the file make it necessary to keep the entire file for a long period, could these documents be scheduled separately?
	X	f. Is the information contained in this series ever published? If yes, attach copy.
	X	g. Is the information contained in this series ever analyzed and/or recorded in a summarized report? If yes, attach copy.
X		h. Is there a duplication of this series in your office, or in another office or agency? If yes, where? Marketing and Operations Administrative Office.
	X	i. Is this series (or a major portion of it) regularly microfilmed?
	X	j. Does the record series result in a computer printout?

#### 11. Retention Requirements

The following requires the series to be kept:

- |                          |              |                                   |              |
|--------------------------|--------------|-----------------------------------|--------------|
| a. State Law             | _____ years. | d. Audit period                   | _____ years. |
| b. Statute of limitation | _____ years. | e. Administrative need            | 10 years.    |
| c. Federal law           | _____ years. | f. Federal retention instructions | _____ years. |

Attach copy or excerpt of laws or regulations. Explain administrative need.

#### 12. Approved Disposition Instructions

This agency recommends that the file series be cut off at the end of each:

☐ Calendar Year; ☒ Fiscal Year; ☐ Other \_\_\_\_\_ then,

- ☒ Hold in the current files area \_\_\_\_\_ month(s) 3 year(s); then
- ☒ Transfer to local holding area, hold 7 year(s); then
- ☐ Transfer to State Records Center; hold \_\_\_\_\_ year(s); then
- ☒ Destroy.
- ☐ Transfer to State Archives for permanent retention.
- ☐ Other (Specify)

These instructions apply to all prior and future accumulations of the series.

Agency Head/Designee (Signature)	Date	Records Management Officer (Signature)	Date
<i>[Signature]</i>	8/22/80	<i>Carol Hoxley</i>	6/20/80
Recommendations in paragraph 12 are approved. (If disapproved, attach letter of explanation.)		State Records Committee (Signature)	Date
		<i>[Signature]</i>	9-23-80
State Auditor/Designee		<i>Carroll Hart</i>	9-22-80
Secretary of State/Designee		<i>W. H. Hill</i>	9-24-80
Attorney General/Designee			